COMPARATIVE PHYLOGENETIC HISTORIES OF TWO LOUSE GENERA FOUND ON CATHARUS THRUSHES AND OTHER BIRDS

Chelsea Bueter*, Jason Weckstein†‡, Kevin P. Johnson\$, John M. Bates‡, and Caleb E. Gordon

Department of Biology, Lake Forest College, Lake Forest, Illinois 60045. e-mail: jweckstein@fieldmuseum.org

ABSTRACT: The louse genera *Brueelia* (Ischnocera) and *Myrsidea* (Amblycera) are broadly codistributed on songbirds (Passeriformes), but differ in a variety of life history characteristics. We used mitochondrial and nuclear DNA sequences to assess levels of genetic divergence and reconstruct phylogenies of these 2 genera, focusing especially on *Catharus* thrushes in North America. We then qualitatively compared the phylogenies and levels of divergence within these 2 genera of codistributed parasites. Neither *Brueelia* nor *Myrsidea* appears to cospeciate with *Catharus* thrushes or passerine birds in general. The *Myrsidea* phylogeny exhibits significant levels of biogeographic structure, whereas the *Brueelia* phylogeny does not. *Myrsidea* and *Brueelia* also differ in their levels of intra-generic genetic divergence, with *Myrsidea* showing higher levels of genetic divergence and host specificity than *Brueelia*. Our genetic data support traditional morphology-based taxonomy in several instances in which the same species of *Brueelia* has been reported on multiple host taxa, e.g., all migrant *Catharus* spp. carry *B. antiqua*, with little haplotype divergence. *Myrsidea* found on each *Catharus* sp. are in general genetically distinct, except for *M. incerta*, which parasitizes both *Catharus ustulatus* and *Catharus minimus*. The strong biogeographic signal in the *Myrsidea* phylogeny and higher relative levels of host specificity of *Myrsidea* spp. suggest that infrequent host-switching, followed by speciation, is shaping the evolutionary history of this group. In contrast, the relatively lower host specificity of *Brueelia* spp. suggests that host-switching, combined with more frequent ongoing dispersal, has been more important in the evolutionary history of *Brueelia*.

Comparative phylogenetic studies of co-occurring parasite groups are particularly effective for understanding the relationship between specific life history characteristics and patterns of coevolutionary history (Johnson and Clayton, 2003a). Different types of parasites vary in their degree of host specificity, ability to disperse to other host species, and ability to survive on multiple host species. If replicate co-occurring groups of parasites exhibit different coevolutionary histories, one can ask whether features of the parasite's biology correlate with these differences in the degree of congruence between host and parasite phylogenies (Page et al., 1996). This method is particularly powerful when replicate parasite lineages exhibit varying life-history characteristics.

Avian chewing lice (Phthiraptera) are ideally suited for comparative phylogenetic studies, in part because they are permanent ectoparasites (Clayton, 1991). Bird species typically host multiple chewing louse taxa, each of which has unique life history characteristics. Furthermore, co-occurring louse taxa often include species from 2 different suborders, i.e., Amblycera and Ischnocera. Several studies have compared patterns of phylogenetic history among replicate groups of codistributed ischnoceran chewing louse genera (Johnson, Williams, et al., 2002; Clayton, Al-Tamimi, and Johnson, 2003; Clayton, Bush et al., 2003; Clayton and Johnson, 2003; Johnson and Clayton, 2003a; Clayton et al., 2004; Johnson and Clayton, 2004), and these studies have correlated life history differences between the parasites with differences in cophylogenetic history. Except for a recent comparative phylogeography study of 3 parasite species found on the Galapagos hawk (Buteo galapagoensis; Whiteman et al., 2007), little work has been done comparing the evolutionary histories of codistributed ischnoceran and amblyceran

taxa. Amblycera and Ischnocera exhibit marked differences in ecology, behavior, and morphology (Marshall, 1981) and provide ideal replicates of parasite evolutionary history on a single host group.

Members of the suborders Ischnocera and Amblycera also differ in their dispersal abilities. On average, ischnoceran lice have relatively short legs, are highly sedentary (Marshall, 1981), and will not usually abandon their host, even if it dies (Keirans, 1975; Marshall, 1981). Amblyceran lice are generally more agile, with long, well-developed legs, and will abandon a dead host in search of a new one (Keirans, 1975; Marshall, 1981; Johnson and Clayton, 2003b). Although ischnoceran lice do not readily disperse under their own power, they are known to disperse by "hitchhiking," also known as phoresis, on parasitic hippoboscid flies (Diptera: Hippoboscidae) (Askew, 1971; Marshall, 1981; Harbison et al., 2008). Along with physical contact between hosts, "hitchhiking" may play an important role in the transfer of lice between individuals of the same host species, or even between different host species (Corbet, 1956; Harbison et al., 2008). Amblyceran lice are almost never found in phoretic association with hippoboscid flies (Kierans, 1975). Therefore, phoresy likely plays a role only in the dispersal of ischnoceran, and not amblyceran lice (Marshall, 1981).

Johnson et al. (2002) constructed a phylogeny of the ischnoceran genus *Brueelia* and found little concordance between this phylogeny and published host phylogenies. They suggested that this result implicated phoretic dispersal as playing a major role in breaking down levels of cospeciation between species of *Brueelia* and their hosts. Johnson et al. (2002) also stated that comparisons of phylogenies of non-phoretic amblyceran lice from passerines, e.g., *Myrsidea* spp., might provide insights into whether the lack of cospeciation between *Brueelia* spp. and their passerine hosts is due to high levels of phoretic dispersal or is a pattern general to all passerine louse phylogenies.

In the present study, we used mitochondrial and nuclear DNA sequences to assess levels of genetic divergence and reconstruct phylogenies of *Brueelia* (Ischnocera) and *Myrsidea* (Amblycera), 2 genera of avian chewing lice that are codistributed on passeriform birds, but which differ in a variety of life history characteristics. In addition to differences in dispersal abilities,

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^{*} Current Address: University of Massachusetts Medical School, 55 Lake Avenue North, Worcester, Massachusetts 01655.

[†] To whom correspondence should be addressed.

[‡] Zoology Department, Field Museum of Natural History, 1400 South Lake Shore Drive, Chicago, Illinois 60605.

[§] Illinois Natural History Survey, 1816 South Oak Street, Champaign, Illinois 61820.

Brueelia spp. and Myrsidea spp. also differ in their food preferences, which may be linked to patterns of host specificity. Species of Myrsidea feed on host body fluids and blood, which means that they may interact closely with the host's immune system (Marshall, 1981). In contrast, species of Brueelia feed only on feather barbs, which are relatively inert protein structures. Therefore, it is possible that Myrsidea spp. have fewer successful host transfers when they come into contact with a novel immune system (Möller and De Lope, 1999; Möller and Rozsa, 2005). Given the higher transmission abilities of Brueelia and the interaction of Myrsidea with its host's immune system through blood feeding, we predicted that levels of dispersal should be higher and levels of host specificity should be lower for Brueelia compared with Myrsidea. Thus, we qualitatively compared the phylogenies and levels of divergence within these 2 genera of codistributed parasites to examine how differences in their life history characteristics are related to differences in their phylogenetic histories. In particular, we concentrated our sampling on species of Myrsidea and Brueelia from Catharus thrushes, which include 5 species of common North American migrant passerine birds. Multiple data sets document that Catharus thrushes are a monophyletic group (Outlaw et al., 2003; Winker and Pruett, 2006). Therefore, we chose to use this monophyletic group of hosts to explore patterns of speciation in their associated chewing lice. Keeping in mind the noted differences in transmission abilities and food preferences, we examined genetic divergences and phylogenetic relationships within Brueelia and Myrsidea to assess species limits, evolutionary history, and patterns of host specificity with respect to what is known about the hosts' phylogenetic history. We also qualitatively compared broad patterns in the phylogenies of Brueelia and Myrsidea from a variety of other host groups.

MATERIALS AND METHODS

Specimen collection

Birds were captured in Shaw Woods at the Skokie River Nature Preserve in Lake Forest, Illinois (42°15'37.2"N, 87°51'34"W), as part of the Shaw Woods Avian Monitoring Project (SWAMP; Gordon et al., 2002). Twelve standard mist nets (35 mm mesh and 12 m in length) were set up in brush-cleared lanes. The nets were open from 5:00 to 10:00, 27 days from May 1-31, 2006. Captured birds were removed from the nets and placed in clean cloth bags for transport to the banding station. The cloth bags were used only once per day and were then turned inside out and washed and dried prior to use the next day. The 5 focal migrant thrush (Passeriformes: Turdidae) species of our study, i.e., Hylocichla mustelina, C. minimus, C. ustulatus, C. fuscescens, and C. guttatus, were banded with permanent, aluminum leg bands from the U.S. Federal Bird Banding Laboratory, dusted with pyrethrum flea powder (Hartz, Secaucus, New Jersey), which was then rubbed into their feathers for approximately 5 min, and then ruffled following the procedure of Walther and Clayton (1997) and Clayton and Drown (2001). We placed the lice into labeled vials of 95% ethanol, which we stored frozen at -80 C prior to DNA extraction. We also collected lice from window-killed thrushes and other Nearctic-Neotropical migrant specimens, salvaged by the Field Museum of Natural History in downtown Chicago, Illinois. Each of these bird specimens was isolated for 10-15 min in a new zip lock bag containing a cotton ball saturated with a drop of ethyl acetate to kill the lice. After fumigation, the specimen's feathers were rigorously ruffled over a clean piece of white paper until no more lice fell off of the bird. These lice were picked up with a paint brush, placed in a vial of 95% ethanol, and stored frozen at -80 C. The paper and brush were carefully kept clean to eliminate the possibility of cross-contamination between birds. Salvaged host specimens were then prepared as vouchers and deposited in the Field Museum's bird collection.

Louse identification was made using the Price et al. (2003) chewing louse checklist and the taxonomic descriptions cited within. We amplified and sequenced DNA for 24 Brueelia chewing lice, including 13 individuals from 5 Catharus thrush species and 11 other Brueelia chewing lice from a range of other host species. We also included previously published COI and EF-1a sequences from 15 Brueelia spp. analyzed by Johnson et al. (2002), increasing our total Brueelia sample to 39 specimens (See Table I for GenBank accession numbers and voucher data). Outgroup (ischnoceran) taxa for the Brueelia phylogeny included Neopsittaconirmus, Paragoniocotes, and Struthiolipeurus (See Table I for GenBank accession numbers; Johnson et al., 2001, 2003; Smith et al., 2004). We also amplified and sequenced DNA from 34 Myrsidea chewing lice, including 6 individuals from 4 Catharus host species and 28 from a range of other hosts (see Table II for GenBank accession numbers). Outgroup (amblyceran) taxa for the Myrsidea phylogeny included Ricinus and Dennyus (See Table II for GenBank accession numbers; Johnson and Whiting, 2002).

DNA amplification and sequencing

To extract DNA from each louse, we placed it in a clean dish of fresh absolute ethanol under a dissection scope and plucked the head from the body using a set of sterilized forceps. The head and body were then placed into a 1.5-ml tube, which was left open until the ethanol dried. We used the Qiagen Dneasy micro-kit or tissue kit (Valencia, California), following the manufacturer's protocols, to extract genomic DNA. We retained the head and body of each specimen as a morphological voucher and mounted them on a microslide. These voucher louse specimens were deposited in either The Field Museum or Illinois Natural History Survey insect collections.

We amplified 379–385 base pairs (bp) of the mitochondrial cytochrome *c* oxidase subunit I (COI) gene with primers L6625 and H7005 (Hafner et al., 1994), and 347 bp of the nuclear elongation factor $1-\alpha$ (EF- 1α) gene with primers EF1-For3 and EF1-Cho10 (Danforth and Ji, 1998) using the thermalcycling regime published by Weckstein (2004). Most polymerase chain reaction (PCR) products were amplified using Taq Gold (AmpliTaq Gold; Perkin-Elmer Corporation, Foster City, California) and, for EF- 1α amplifications, we added 2.5 μ l of bovine serum albumin to each 25- μ l reaction. For a few problematic samples, we used Taq beads (Promega, Madison, Wisconsin) to amplify EF- 1α . PCR products were purified with either Exonuclease and Shrimp Alkaline Phosphatase enzymatic reactions (United States Biochemical, Cleveland, Ohio) or by cutting bands from a low melt agarose gel and digesting them with gelase (Epicentre Technologies, Madison, Wisconsin).

We cycle sequenced 1 μ l of purified PCR product with 1 μ l of ABI Big Dye kit (version 3.2, Applied Biosystems, Foster City, California) and 0.6 μ l of 10 μ M primer, and ran these sequenced products on an ABI Prism 3730 automated DNA sequencer (Perkin-Elmer Applied Biosystems). Sequencher (version 4.5, Genecodes Co., Ann Arbor, Michigan) was used to reconcile double-stranded sequences and to align the protein coding genes, COI and EF-1 α , by eye.

Phylogenetic analysis

We used PAUP* to perform maximum parsimony (MP) heuristic searches with 100 random addition sequence replicates, TBR branch swapping, and stepwise addition (version 4.0b10; Swofford, 2002); 1,000 bootstrap replicates were performed, with 10 random additions per replicate. We used the partition homogeneity test (ILD statistic, Farris et al., 1994, 1995) as implemented in PAUP* (version 4.0b10; Swofford, 2002) to test for incongruence between COI and EF-1 α sequence data partitions for both louse genera. All parsimony uninformative characters were removed from the data sets prior to the test.

For maximum likelihood (ML) analyses we used Garliv0.951 (Zwickl, 2006; http://www.zo.utexas.edu/faculty/antisense/garli/Garli. html), which estimates model parameters that best fit the data during the analysis. We ran 5 independent Garli replicates, each with a different starting point, and considered the tree with the best likelihood score the best phylogenetic hypothesis. We also performed 1,000 bootstrap replicates to assess statistical support for nodes in the phylogeny.

Bayesian inference (BI) analysis was performed using MrBayes 3.1.1 (Ronquist and Huelsenbeck, 2003). For the BI analysis, we implemented a mixed model approach to account for differences in evolutionary model parameters between data partitions (Nylander et al., 2004). We divided each

#	Louse species	Voucher number	Host family	Host species	Locality	GenBank Accession Numbers
1	Brueelia antiqua	Bran.6.13.2006.1	Turdidae	Catharus guttatus	Illinois	FJ171221, FJ171244
2	Brueelia antiqua	Brsp.Cafu.6.13.2006.2	Turdidae	Catharus fuscescens	Bolivia	FJ171227, FJ171250
3	Brueelia antiqua	Brze.6.13.2006.3	Turdidae	Catharus ustulatus	Panama	FJ171238, FJ171262
4	Brueelia concavus	Brsp.Cafr.6.13.2006.4	Turdidae	Catharus fuscater	Panama	FJ171225, FJ171248
5	Brueelia antiqua	Brsp.Cami.6.13.2006.12	Turdidae	Catharus minimus	Illinois	FJ175385, FJ171253
6	Brueelia antiqua	Brsp.Cafu.6.13.2006.6	Turdidae	Catharus fuscescens	Illinois	FJ171228, FJ171251
7	Brueelia antiqua	Brze.6.13.2006.7	Turdidae	Catharus ustulatus	Illinois	FJ171239, FJ171263
8	Brueelia concavus	Stsp.Hymu.6.13.2006.8	Turdidae	Hylocichla mustelina	Illinois	FJ171242, FJ171266
9	Brueelia antiqua	Brsp.Cafu.6.13.2006.9	Turdidae	Catharus fuscescens	Illinois	FJ171226, FJ171249
10	Brueelia antiqua	Brze.6.13.2006.10	Turdidae	Catharus ustulatus	Illinois	FJ171237, FJ171261
11	Brueelia concavus	Stsp.Hymu.6.13.2006.11	Turdidae	Hylocichla mustelina	Illinois	FJ171241, FJ171265
12	Brueelia sp.	Brsp.Door.6.13.2006.13	Emberizidae	Dolichonyx oryzivorous	Illinois	FJ171230, FJ171254
13	Brueelia sp.	Brsp.Mege.6.27.2006.17	Emberizidae	Melospiza georgiana	Illinois	FJ171232, FJ171256
14	Brueelia anamariae	Bana.6.27.2006.18	Troglodytidae	Troglodytes aedon	Illinois	FJ171220, FJ171243
15	Brueelia vulgata	Brsp.Zoal.6.27.2006.19	Emberizidae	Zonotrichia albicollis	Illinois	FJ171234, FJ171258
16	Brueelia brunneinucha	Brbr.6.27.2006.20	Mimidae	Dumetella carolinensis	Illinois	FJ171223, FJ171246
17	Brueelia vulgata	Brsp.Zole.6.27.2006.21	Emberizidae	Zonotrichia l. leucophrys	Illinois	FJ171235, FJ171259
18	Brueelia sp.	Brsp.Seau.6.27.2006.22	Parulidae	Seiurus aurocapillus	Illinois	FJ171233, FJ171257
19	Brueelia dorsale	Brdo.6.27.2006.24	Mimidae	Toxostoma rufum	Illinois	FJ171224, FJ171247
20	Brueelia vulgata	Brvu.6.27.2006.28	Emberizidae	Junco hyemalis	Illinois	FJ171236, FJ171260
21	Brueelia antiqua	Brze.6.27.2006.29	Turdidae	Catharus ustulatus	Illinois	FJ171240, FJ171264
22	Brueelia antiqua	Bran.6.27.2006.30	Turdidae	Catharus guttatus	Illinois	FJ171222, FJ171245
23	Brueelia antiqua	Brsp.Cafu.6.27.2006.31	Turdidae	Catharus fuscescens	Illinois	FJ171229, FJ171252
24	Brueelia sp.*	Brsp.Paele.7.14.1999.3	Paridae	Parus elegans	Philippines	AY149382, AY149412
25	Brueelia sp.*	Brsp.Rhnig.7.14.1999.11	Rhipiduridae	Rhipidura nigrocinnamomea	Philippines	AY149384, AY149414
26	Brueelia sp.*	Brsp.Sifro.7.14.1999.1	Sittidae	Sitta frontalis	Philippines	AY149383, AY149413
27	Brueelia sp.*	Brsp.Fihyp.7.14.1999.2	Muscicapidae	Ficedula hyperythra	Philippines	AY149410, AY149411
28	Brueelia laticeps*	Brlat.1.17.2000.14	Ramphastidae	Andigena nigrirostris	Peru	AY149398, AY149428
29	Brueelia laticeps*	Brlat.1.17.2000.15	Ramphastidae	Aulacorhynchus prasinus	Peru	AY149399, AY149429
30	Brueelia moriona*	Brmor.4.7.1999.8	Corvidae	Cyanocorax morio	Mexico	AY149400, AY149430
31	Brueelia sp.*	Brsp.Cahae.10.12.1999.9	Icteridae	Cacicus haemorrhous	Brazil	AY149393, AY149423
32	Brueelia sp.*	Brsp.Pasub.2.3.1999.5	Cisticolidae	Parisoma subcaeruleum	South Africa	AY149396, AY149426
33	Brueelia sp.*	Brsp.Mecan.1.15.2000.12	Picidae	Melanerpes candidus	Bolivia	AY149395, AY149425
34	Brueelia sp.*	Brsp.Camex.2.1.2000.8	Fringillidae	Carpodacus mexicanus	Utah	AY149394, AY149424
35	Brueelia sp.*	Brsp.Panig.1.12.1999.11	Paridae	Parus niger	South Africa	
36	Brueelia sp.*	Brsp.Pynig.1.12.1999.8	Pycnonotidae	Pycnonotus nigricans	South Africa	AY149397, AY149427
37	Brueelia sp.*	Brsp.Costr.7.14.1999.10	Campephagidae	5	Philippines	AY149390, AY149420
38	Brueelia sp.*	Brsp.Memon.10.5.1999.10	Megalaimidae	Megalaima monticola	Malaysia:	AY149388, AY149418
39	Brueelia sp.	Brsp.Irpu.6.27.2006.23	Irenidae	Irena puella	Sabah Malaysia: Sabah	FJ171231, FJ171255
	Outgroup Paragoniocotes sp.	PaspArast.2.10.1999.7	Psittacidae	Aratinga astec	Mexico	AF348870, AY314839
	Neopsittaconirmus	Nscir.11.22.2001.12	Psittacidae	Platycercus elegans	Australia	AY314819, AY314838
	circumfasciatus Struthiolipeurus nandu	Slnan.2.4.2002.4	Rheidae	Rhea americana	captive	AF545768, AF320360

TABLE I. Voucher numbers, localities, host associations, and collecting locality information for all Brueelia louse specimens used in this study.

* Indicates Brueelia specimens with COI and EF-1α sequences previously published by Johnson, Adams et al. (2002).

of the protein coding sequences into 3 partitions according to codon position. Therefore, we had 6 partitions for both the *Myrsidea* and *Brueelia* data sets. We used Mr. Modeltest (Nylander, 2004) to determine the appropriate likelihood model for each of these data set partitions. We ran 2 analyses of 5,000,000 generations and 4 Markov chains, with every 500th tree sampled. The first 500 trees were discarded as the burn-in, and the consensus of the remaining trees was used.

Biogeographic analyses

We used MacClade (version 4.05; Maddison and Maddison, 1992) to map and reconstruct the biogeographic region where each louse was collected onto both the *Myrsidea* phylogeny and the *Brueelia* phylogeny. The geographic areas for the *Myrsidea* data set included Europe, Africa, the Neotropics, North America, and Madagascar; the *Brueelia* data set included Asia, Africa, the Neotropics, North America, and Australia. To test whether biogeography contained significant phylogenetic signal, we used Maddison and Slatkin's (1991) randomization procedure to randomize these biogeographic regions 1,000 times on each of the louse phylogenies. We pruned both the *Myrsidea* and *Brueelia* phylogenies to include only 1 exemplar per louse species, because including multiple exemplars per louse taxon would bias the test toward rejecting the null hypothesis (Weckstein, 2004). We compared the randomized character distributions generated by the Maddison and Slatkin (1991) procedure with the empirical character distributions mapped onto the *Brueelia* and *Myrsidea* louse trees to obtain a *P* value for the test.

#	Louse species	Voucher number	Host family	Host species	Locality	GenBank Accession Numbers
1	Myrsidea pricei	Mypr.6.14.2006.1	Turdidae	Catharus guttatus	Illinois	FJ171277, FJ171303
2	Myrsidea pricei	Mypr.6.14.2006.2	Turdidae	Catharus guttatus	Illinois	FJ171273, FJ171299
3	Myrsidea simplex	Mysi.6.14.2006.3	Turdidae	Catharus fuscater	Panama	FJ171276, FJ171302
4	Myrsidea sp.	Mysp.Hymu.6.14.2006.4	Turdidae	Hylocichla mustelina	Illinois	FJ171284, FJ171311
5	Myrsidea incerta	Myin.6.14.2006.5	Turdidae	Catharus ustulatus	Illinois	FJ171268, FJ171294
6	Myrsidea sp.	Mysp.Hymu.6.14.2006.6	Turdidae	Hylocichla mustelina	Illinois	FJ171285, FJ171312
7	Myrsidea incerta	Myin.6.14.2006.7	Turdidae	Catharus ustulatus	Illinois	FJ171269, FJ171295
8	Myrsidea incerta	Myin.6.14.2006.8	Turdidae	Catharus minimus	Illinois	FJ171270, FJ171296
9	Myrsidea sp.	Mysp.Seau.6.14.2006.10	Parulidae	Seiurus aurocapillus	Illinois	FJ171289, FJ171318
10	Myrsidea ptilostomi	Mypt.6.14.2006.12	Corvidae	Ptilostomus afer	Ghana	FJ171274, FJ171300
11	Myrsidea sp.	Mysp.Gybu.6.14.2006.13	Lybiidae	Gymnobucco calvus	Ghana	FJ171283, FJ171310
12	Myrsidea minuscula	Mymin.7.25.2005.9	Philepittidae	Philepitta castanea	Madagascar	FJ171271, FJ171297
13	Myrsidea willardi	Mywil.7.25.2005.10	Philepittidae	Philepitta schlegeli	Madagascar	FJ171292, FJ171322
14	Myrsidea palmeri	Mysp.Ancur.8.16.2005.5	Pycnonotidae	Andropadus curvirostris	Ghana	DQ366673, FJ171304
15	Myrsidea olivacei	Myoli.4.24.2006.6	Tyrannidae	Mionectes olivaceus	Panama	FJ171272, FJ171298
16	Myrsidea chesseri	Mysp.Crbar.8.16.2005.2	Pycnonotidae	Criniger barbatus	Ghana	DQ366672, FJ171308
17	Myrsidea sp.	Mysp.Rholi.4.24.2006.3	Tyrannidae	Rhynchocyclus olivaceus	Panama	FJ171288, FJ171317
18	Myrsidea ledgeri	Amsp. Phsoc.5.4.1999.6	Passeridae	Philetairus socius	South Africa	AF545733, AF320429
19	Myrsidea sp.	Mysp.Anvar.5.1.2006.4	Furnariidae	Anabacerthia variegaticeps	Panama	FJ171278, FJ171305
20	Myrsidea fusca	Myfus.4.26.2006.10	Thraupidae	Ramphocelus passerinii	Panama	FJ171267, FJ171293
21	Myrsidea	Mylac.4.19.1999.2	Thraupidae	Habia sp.	Mexico	AF545732, AF545793
	laciniaesternata					
22	Myrsidea sp.	Mysp.Eulan.5.1.2006.1	Thraupidae	Euphonia laniirostris	Panama	FJ171282, FJ171309
23	Myrsidea sp.	Mysp.Tadow.4.26.2006.12	Thraupidae	Tangara dowii	Panama	FJ171290, FJ171319
24	Myrsidea sp.	Mysp.Chchr.5.1.2006.2	Thraupidae	Chrysothlypis chrysomelas	Panama	FJ171280, FJ171307
25	Myrsidea sp.	Mysp.Radim.4.24.2006.8	Thraupidae	Ramphocelus dimidiatus	Panama	FJ171287, FJ171316
26	Myrsidea sp.	Mysp.Cymor.2.8.1999.2	Corvidae	Cyanocorax morio	Mexico	FJ171281, AF320431
27	Myrsidea sp.	Mysp.Thpun.4.24.2006.2	Thamnophilidae	Thamnophilus punctatus	Panama	EU650229, FJ171320
28	Myrsidea seminuda	Mysem.5.1.2006.15	Thraupidae	Thraupis palmarum	Panama	FJ171275, FJ171301
29	Myrsidea sp.	Mysp.Tugra.5.1.2006.14	Turdidae	Turdus grayi	Panama	FJ171291, FJ171321
30	Myrsidea sp.	Mysp.Pahom.4.24.2006.4	Cotingidae	Pachyramphus homochrous	Panama	FJ171286, FJ171314
31	Myrsidea eisentrauti	Myeis.2.3.1999.6	Passeridae	Sporopipes squamifrons	South Africa	AF545731, AF320428
32	Myrsidea masoni	Mysp.Blcan.7.25.2005.7	Pycnonotidae	Bleda canicapilla	Ghana	FJ171279, FJ171306
33	Myrsidea marksi	Mysp.Phalb.8.16.2005.1	Pycnonotidae	Phyllastrephus albigularis	Ghana	DQ366669, FJ171315
34	Myrsidea mccrackeni	Mysp.Oxmad.8.16.2005.9	Sylviidae	Oxylabes madagascariensis	Madagascar	DQ860183, FJ171313
	Outgroup					
	Ricinus sp.	Risp.Cypar.2.6.1999.4	Cardinalidae	Cyanocompsa parellina	Mexico	AF385014, AF385033
	Dennyus hirundinis	Dehir.9.26.1997.6	Apodidae	Apus apus	United Kingdom	AF385013, AF385032

TABLE II. Voucher numbers, localities, host associations, and collecting locality information for all Myrsidea louse specimens used in this study.

RESULTS

The partition homogeneity test between the COI and EF-1 α partitions did not show significant conflict for the *Brueelia* (P = 1.00) or *Myrsidea* (P = 0.889) data sets. Therefore, we combined these 2 gene partitions for both of the louse data sets. The *Brueelia* data set included an aligned matrix of 733 bp of DNA sequence for 42 taxa (3 outgroup, 39 ingroup) and provided 288 variable characters, of which 212 were parsimony informative. For *Myrsidea*, we analyzed a single aligned matrix of 726 bp of DNA sequences for 36 taxa (2 outgroups, 34 ingroup), providing a total of 303 variable characters, of which 238 were parsimony informative.

Among *Brueelia* ingroup taxa, uncorrected sequence divergence ranged from 0.0% to 14.7% for both genes combined, from 0.0% to 22.9% for COI, and from 0.0% to 7.6% for EF- 1α . Among *Myrsidea* ingroup taxa, uncorrected divergences were comparatively higher and ranged from 0.28% to 18.1%

for all genes, from 0.0% to 26.7% for COI, and from 0.0% to 11.8% for EF-1 $\alpha.$

As noted by Johnson et al. (2002), we found 2 indel events in COI, including a 3 bp deletion of the 23rd codon position and a 6 bp insertion at the 91st and 92nd codon positions in *Brueelia*. We coded these sites as missing in our analysis (following Johnson et al., 2002). None of the EF-1 α data or *Myrsidea* COI data contained indels.

Phylogenetic analyses

Brueelia species:: MP, ML, and BI analyses of the Brueelia data strongly support 2 distinct clades of Brueelia from Catharus thrush hosts that are not sister groups (Fig. 1). The first included Brueelia inhabiting migratory Catharus (B. antiqua) and the second included Brueelia from the tropical Catharus (B. concavus), together with those of wood thrush (Hylochichla mustelina). The monophyly of Brueelia from migratory Catharus



0.05 substitutions/site

FIGURE 1. ML tree topology $(-\ln L = 5480.12041)$ including MP and ML bootstrap values for 1,000 replicates and BI posterior probabilities (consensus of 5,000,000 sample trees) for species of *Brueelia* based on 385 bp of COI and 347 bp of EF-1 α sequence data. ML/MP bootstrap values are above the node and BI posterior probabilities are below the node. Only bootstrap values >50% and posterior probabilities >90% are shown. Bold taxa are *Brueelia* chewing lice collected from *Catharus* thrush hosts. Numbers in parentheses next to host name refer to numbers and voucher information listed in Table I. Host labels with an asterisk indicate that the host is a partial or long distance Nearctic migrant. Those without an asterisk are tropical residents.

rus hosts is strongly supported by bootstrapping (MP = 100%, ML = 99%) and BI posterior probability (100%). Although Price et al. (2003) list 2 species of *Brueelia* found on migratory *Catharus* hosts, our specimens sampled from migratory *Catharus* spp. show little to no genetic differentiation, with 0%–1.05% uncorrected mitochondrial COI sequence divergence between haplotypes.

Brueelia brunneinucha, from gray catbird (Mimidae: Dumetella carolinensis), which has a similar habitat and geographic range to the Catharus thrushes, is relatively well supported by bootstrapping (MP = 62%, ML = 72%) and BI posterior probabilities (100%) as the sister to *B. antiqua* from migratory Catharus (Fig. 1). Brueelia brunneinucha differs from B. antiqua by an average of 8.49% uncorrected COI sequence divergence. The other well-supported clade (Fig. 1; MP = 100%, ML = 99%, and BI = 100%) of *Brueelia* from *Catharus* thrushes includes Brueelia from Catharus fuscater, a tropical resident Catharus thrush. This Brueelia shows little genetic distinction from the Brueelia sp. collected from wood thrush (Hylocichla mustelina), a close relative of Catharus (Winker and Rappole, 1988; Winker and Pruett, 2006). These lice differ by only 0.53% uncorrected COI sequence divergence. This B. concavus clade is sister to Brueelia laticeps from black-billed mountain toucan (Andigena nigrirostris) and emerald toucanet (Aulacorhynchus prasinus). However, there is little statistical support for this sister relationship.

Brueelia from various small-bodied Neotropical-Nearctic migrants from 4 avian families (Emberizidae, Fringillidae, Parulidae, and Troglodytidae) and white woodpecker (Melanerpes candidus) also form a strongly supported clade (MP = 94%, ML = 72%, and BI = 100%; Fig. 1). Within this clade, Brueelia from the swamp sparrow (Emberizidae: Melospiza georgiana) and ovenbird (Parulidae: Seiurus aurocapillus) are relatively well supported as sisters by most analyses (MP = 99%, BI = 100%) and, at 1% uncorrected COI sequence divergence, are only slightly more genetically divergent than other withinclade comparisons. Therefore, these 2 lice parasitizing genetically distant hosts from different avian families likely constitute a single species. Brueelia anamariae, from the house wren (Troglodytidae: Troglodytes aedon), is well supported (MP = 94%, ML = 93%, and BI = 99%) as sister to *Brueelia* sp. from the swamp sparrow and ovenbird. These 3 louse taxa have an average uncorrected COI sequence divergence of 4.79% from their sister clade, which includes 3 Brueelia vulgata from the dark-eyed junco (Emberizidae: Junco hyemalis), white-throated sparrow (Emberizidae: Zonotrichia albicollis), and whitecrowned sparrow (Emberizidae: Zonotrichia leucophrys) and Brueelia sp. from the house finch (Fringillidae: Carpodacus mexicanus). The house finch, dark-eyed junco, and whitecrowned sparrow were previously recorded as carrying B. vulgata (Kellogg, 1896). However, Brueelia from the house finch, which is only weakly supported as sister to B. vulgata from the junco and the 2 Zonotrichia sparrows, is genetically distinct (average uncorrected COI p-distance = 11.51%). In contrast, the dark-eyed junco (the type host for B. vulgata), whitecrowned, and white-throated sparrows, which are 3 closely related host species (Spicer and Dunipace, 2004), are parasitized by a strongly supported (MP, ML, and BI = 100%) and genetically indistinct (COI sequence divergence of 0.36%) clade of *B. vulgata*. These 3 host species have similar habitats and geographical ranges.

Myrsidea species:: The phylogenetic analyses for Myrsidea show higher levels of genetic differentiation than that found among taxa in the Brueelia tree (Fig. 2). Three Myrsidea incerta individuals collected from 2 host species, the graycheeked thrush (C. minimus) and Swainson's thrush (C. ustu*latus*), form a strongly supported clade (MP = 100%, ML = 96%, and BI = 100%), although gray-cheeked and Swainson's thrushes are not each other's closest relatives (Fig. 2; Winker and Pruett, 2006). Uncorrected COI sequence divergence between *M. incerta* individuals from these 2 *Catharus* host species average 0.88%, which is low and nearly matches the uncorrected COI divergence (0%) between 2 Myrsidea pricei collected from hermit thrush (C. guttatus). Both of these intraspecific louse clades (Fig. 2) are strongly supported. The placement of Myrsidea sp. from the ovenbird as sister to M. incerta is not strongly supported, and average uncorrected COI sequence divergence between M. incerta, M. pricei, and Myrsidea sp. from the ovenbird is 9.18%. Myrsidea from the one-colored becard (Pachyramphus homochrous) is strongly supported as sister to this clade (MP = 73%, ML = 76%, and BI = 100%), although the becard is a suboscine passerine and is, therefore, distantly related to the other oscine passerine hosts for lice in this clade.

As we found for *Brueelia*, *Myrsidea* from the Neotropical resident, *C. fuscater*, falls out in a different clade from the *Myrsidea* of migrant *Catharus* (Fig. 2), and this clade contains *Myrsidea* from a wide variety of other Neotropical resident hosts. However, few of the relationships in this clade are strongly supported. Unlike the relationships in the *Brueelia* tree, *Myrsidea* from the slaty-backed nightingale-thrush (*C. fuscater*) is not sister to the *Myrsidea* from wood thrush. Instead, wood thrush *Myrsidea* are weakly supported as sister to the *Myrsidea* from the crimson-backed tanager (*Ramphocelus dimidiatus*), a Central American resident (Fig. 2).

Comparison of phylogenies of *Brueelia* and *Myrsidea* from *Catharus* thrushes

Phylogenetic relationships and divergences within Brueelia and Myrsidea are incongruent with the phylogenetic history of the Catharus thrush hosts (Fig. 3). If cospeciation were common between this monophyletic group of genetically divergent hosts and their chewing lice, one would expect to observe a monophyletic clade of genetically divergent lice from Catharus thrushes. Instead, Brueelia from migratory Catharus thrushes form a genetically indistinct clade. Also, Brueelia from the Neotropical resident slaty-backed nightingale-thrush is indistinct from the sister group of Catharus, the wood thrush, which is a Neotropical migrant (Fig. 3). Furthermore, these 2 Catharus thrush Brueelia clades are not closely related (Fig. 1). Two distinct Myrsidea, M. incerta and M. pricei, are found on migratory Catharus thrushes and have an average uncorrected COI sequence divergence of 7.39%. However, M. incerta is found on both C. minimus and C. ustulatus, which are distantly related (Fig. 3; Winker and Pruett, 2006), but partially sympatric, host species. The wood thrush, which is sister to all Catharus thrushes, hosts a Myrsidea sp. that is not closely related to any of the lice from Catharus thrushes (Fig. 2).



0.05 substitutions/site

FIGURE 2. BI consensus tree topology including MP and ML bootrap values for 1,000 replicates and BI posterior probabilities (consensus of 5,000,000 sample trees) for species of *Myrsidea* based on 379 bp of COI and 347 bp of EF-1 α sequence data. ML/MP bootstrap values are above the node and BI posterior probabilities are below the node. Only bootstrap values >50% and posterior probabilities >90% are shown. Bold taxa are *Myrsidea* chewing lice collected from *Catharus* thrush hosts. Numbers in parentheses next to host name refer to numbers and voucher information listed in Table II. Host labels with an asterisk indicate that the host is a partial or long distance Nearctic migrant. Those without an asterisk are tropical residents.



FIGURE 3. Molecular phylogeny of the avian *Catharus* thrush hosts redrawn from Winker and Pruett (2006). Names in bold are Neotropical migrant *Catharus* thrushes.

Geographic analyses

The phylogenetic relationships of *Myrsidea* exhibit biogeographic structure. For example, 1 clade (Fig. 2) includes *Myrsidea* collected from Neotropical resident hosts, another includes *Myrsidea* collected from 2 Malagasy hosts, and a third clade consists mostly of *Myrsidea* from African hosts, except for the scaly-throated foliage-gleaner (*Anabacerthia variegaticeps*), which is Neotropical. Using the Maddison and Slatkin (1992) test, we found that for *Myrsidea*, when biogeographic region where the louse was collected was mapped onto the louse topology, its distribution is significantly different than expected by chance (P = 0.003). For *Brueelia*, however, the distribution of biogeographic region on the phylogeny was not significantly different than expected by random chance (P = 0.593).

DISCUSSION

Comparison of phylogenies of *Brueelia* and *Myrsidea* species

A comparison of the general phylogenetic patterns for Brueelia and Myrsidea, concentrating on those codistributed on Catharus thrushes, indicates that these chewing louse genera have different levels of host specificity, consistent with hypothesized differences in dispersal. If these genera had cospeciated with their Catharus thrush hosts, we would expect to see monophyletic groups of Brueelia and Myrsidea from Catharus, with the parasite tree's branching events mirroring those of the host. However, there is no genetic differentiation among Brueelia samples that we collected from Catharus hosts. This is consistent with failure to speciate, a phenomenon caused by ongoing gene flow between parasite populations found on different host species (Johnson, Adams et al., 2003; Banks et al., 2006). Many ischnoceran lice, in particular Brueelia, are able to attach to hippoboscid flies and hitch a ride to new hosts (Kierans, 1975). This mode of dispersal might explain how a single Brueelia sp. can move freely among individuals of all of the migratory Catharus thrush species. Phoresis may also be the mechanism by which the tropical resident C. fuscater and migrant H. mustelina share identical Brueelia. We have clarified this molecular result by comparing the voucher Brueelia specimens from these hosts to the holotype specimen of Brueelia concavus, which is housed in the Museum für Naturkunde der Humboldt-Universität in Berlin, and all 3 voucher specimens morphologically match this type specimen. This is a new host record for B. concavus and suggests that a North American Neotropical migrant wood thrush might have picked up Brueelia from a tropical resident host. However, the converse could also be true. Regardless, this is one of few definitive demonstrations of a Neotropical migrant and resident host species sharing the same louse species.

Myrsidea differs from *Brueelia* in that, for the most part, distinct *Myrsidea* species inhabit each of the *Catharus* thrush species. This is not true of *M. incerta*, which parasitizes both Swainson's (*C. ustulatus*) and gray-cheeked (*C. minimus*) thrushes, 2 hosts that are not each other's closest relatives (Winker and Pruett, 2006). These results suggest either that *M. incerta* has failed to speciate on Swainson's and gray-cheeked thrushes due to ongoing dispersal/gene flow opportunities between hosts or that a recent successful host-switching event has

occurred. Swainson's and gray-cheeked thrushes have overlapping migration routes and wintering and breeding ranges (Mack and Yong, 2000; Lowther et al., 2001), so dispersal between these hosts is possible. Unlike *Brueelia*, *Myrsidea* species are unable to hitchhike on hippoboscid flies (Kierans, 1975); therefore, the mechanism by which these lice disperse between host species is unclear.

Sympatry and similar habitat preferences of hosts might also explain the phylogenetic relationships between M. incerta and M. pricei from Catharus thrushes with Myrsidea from ovenbird (Parulidae). The data presented here suggest that Myrsidea from Catharus thrushes are not monophyletic. Instead, M. incerta, from C. ustulatus and C. minimus, is sister to Myrsidea from ovenbird, and these are sister to M. pricei (from C. guttatus). The hosts of these lice share similar forest understory habitat preferences and geographic distributions, which is consistent with the hypothesis that sympatry of hosts may have provided an opportunity for host switching of Myrsidea between Catharus thrushes (Turdidae) and ovenbird. However, the relationships within this clade are only weakly supported by bootstrapping; additional data and broader sampling of lice from parulid hosts are needed to assess the support of the phylogenetic history of this clade.

Although a quantitative comparison of branch lengths in the Brueelia and Myrsidea trees is difficult on account of differences in host taxonomic sampling, one can make a rough comparison of genetic divergence and phylogenetic history of these 2 taxa by comparing their scaled ultrametric trees (Fig. 4). The Myrsidea ultrametric tree is relatively deep, and terminal branch lengths are relatively long, with most hosts harboring genetically distinct Myrsidea, which suggests that Myrsidea have been evolving with their hosts for a considerable time. In contrast, the Brueelia ultrametric tree has shallower depth, shorter terminal branches, and many more clades of genetically undifferentiated Brueelia from multiple host species. The shallow depth and lower levels of genetic divergence at the terminals might suggest that in comparison with Myrsidea, Brueelia has colonized its hosts more recently, whereas, the genetically identical Brueelia found on multiple host groups indicate relatively low levels of host specificity and relatively more frequent dispersal or host-switching. This matches our prediction that Brueelia, which is known to "hitchhike" frequently on hippoboscid flies (Kierans, 1975), would show patterns indicative of a relatively higher frequency of dispersal than would Myrsidea.

The importance of biogeography

Global biogeographic region has different patterns of signal when mapped onto the *Brueelia* and *Myrsidea* louse phylogenies, suggesting that dispersal between hosts may have occurred at different time scales in the *Brueelia* and *Myrsidea* evolutionary histories. The phylogenetic histories of these genera also show different levels and patterns of genetic divergence and hence, different levels of host specificity. *Myrsidea* has relatively deep branch lengths and high host specificity, whereas *Brueelia* has relatively shallow terminal branches and low host specificity. *Myrsidea* and *Brueelia* phylogenies differ in biogeographic structure, with *Myrsidea* showing significant phylogenetic signal for biogeographic region that is lacking in *Brueelia*. Other studies have pointed out that biogeographic sig-



-0.05 substitutions/site



-0.05 substitutions/site

FIGURE 4. Equally scaled (ultrametric) phylogenetic trees for species of *Myrsidea* and *Brueelia* based on COI and EF-1 α data for comparison of relative divergence times within each of these genera. Branch lengths were calculated using the GTR+I+G and parameters as estimated in the Modeltest analysis. Outgroups have been pruned from these trees.

nal in parasite phylogenies suggests that sympatry or syntopy of hosts has provided an opportunity for dispersal, or hostswitching, or both (Weckstein, 2004; Johnson et al., 2007). However, we would argue that dispersal has played a significant role in both the *Myrsidea* and *Brueelia* evolutionary histories.

For Brueelia, recent or ongoing dispersal between hosts has led to failure to speciate (Johnson, Adams et al., 2003; Banks et al., 2006) and the sharing of Brueelia species by multiple host taxa. For example, there is geographic overlap in the breeding range, wintering range, and migration routes of the Neotropical migrant Catharus thrush hosts. This overlap may create enough opportunities for dispersal and parasite gene flow to result in a single Brueelia species infesting all of these host species. The same is true for Brueelia vulgata that parasitizes 3 host species from the avian family Emberizidae and an Asian Brueelia species that parasitizes 4 host species, each from a different avian family (Fig. 2). As a result of frequent ongoing gene flow among Brueelia found on multiple sympatric host taxa, we do not see deep biogeographic structure in the Brueelia species level phylogeny. Instead, sympatric hosts often share the same Brueelia.

For Myrsidea, biogeography appears to be important, suggesting that host switching, rather than ongoing dispersal, is important in their evolutionary history. For example, all of the Myrsidea from Neotropical migrants sampled, except for lice from the wood thrush, form a monophyletic clade. Myrsidea differs from Brueelia in that we found little sharing of genetically identical or similar lice among sympatric hosts. Only 1 Myrsidea sampled by us, M. incerta, is found on more than 1 host species. This suggests that the frequency of successful dispersal is comparatively lower for Myrsidea than for Brueelia, which is what one would predict given the inability of Myrsidea, and the propensity for Brueelia, to hitchhike on hippoboscid flies. Furthermore, ongoing dispersal between host species appears to be limited in Myrsidea, so dispersal may more likely be followed by speciation and thus successful host-switching in this genus. In contrast, for Brueelia, dispersal events are likely frequent and ongoing, causing failure to speciate among Brueelia found on closely related hosts, e.g., Catharus, or partial host switching, i.e., no speciation, on morphologically similar sympatric hosts, e.g., Seiurus and Melospiza. Alternatively, the multihost distributions of Brueelia, such as B. antiqua and B. vulgata, and also Myrsidea spp., such as M. incerta, from this study, could be due to incomplete host-switching (Clayton, Al-Tamimi, and Johnson, 2003), in which the parasites have recently colonized a new host and either have not had sufficient time to diverge or have maintained genetic contact with the original source population. One can test whether the multihost distributions of parasites are due to ongoing dispersal or recent/ incomplete host-switching using population genetic and coalescent analyses (Banks and Paterson, 2005). Future work on multihost parasites identified in this study will focus on comprehensive population level sampling of these lice to test these alternative hypotheses.

rently unaccepted host associations (Price et al., 2003). First, Price et al. (2003) list 2 Brueelia species, B. antiqua and B. zeropunctata, as being found on the 2 thrushes C. guttatus and C. ustulatus, respectively. Our genetic data, which show little genetic divergence in Brueelia from migrant Catharus thrushes and a morphological assessment of the Brueelia voucher specimens (vulval setal counts) are consistent with these hosts sharing a single species of Brueelia. Furthermore, all of the Brueelia that we sampled from migrant Catharus are genetically and morphologically undifferentiated, indicating that all of these migrant Catharus (C. guttatus, C. ustulatus, C. minimus, and C. fuscescens) thrushes share the same louse species. Thus, B. zeropunctata may be a junior synonym of B. antiqua. Additional work with more comprehensive sampling, including lice from Catharus thrush hosts from western North America, should clarify this pattern.

Another thrush louse, B. concavus, was previously known only from the Neotropical resident, C. fuscater. However, our data show that H. mustelina, a migrant thrush that breeds in North America and winters in Central America, carries Brueelia that are genetically identical to those found on C. fuscater. We compared our voucher specimens from both of these hosts with digital images of the B. concavus type specimen and verified that B. concavus is found on both C. fuscater and H. mustelina. Hylocichla mustelina winters in sympatry with the resident C. fuscater, which might explain how these 2 hosts can share the same louse species. Finally, Price et al. (2003) lists Brueelia vulgata as parasitizing only 1 host, Junco hyemalis. Although J. hyemalis is the type host for B. vulgata, Kellogg (1896) also listed the white-crowned sparrow (Zonotrichia leucophrys gambelli), golden-crowned sparrow (Z. atricapilla), spotted towhee (P. maculatus), California towhee (Pipilo crissalis), house finch (Carpodacus mexicanus), purple finch (Carpodacus purpureus), and American robin (Turdus migratorius) as hosts for this louse species. However, Price et al. (2003) did not include many of Kellogg's multihost records, because a number of authors (Hopkins, 1951; Ward, 1953; Palma, 1994) have documented erroneous host associations, particularly where Kellogg described parasites with widespread host distributions (R. Palma and R. Price, pers. comm.). We analyzed DNA sequences of Brueelia from Junco hyemalis, white-throated sparrow (Zonotrichia albicollis), Zonotrichia leucophrys leucophrys, and Carpodacus mexicanus. We found that B. vulgata from J. hyemalis is nearly genetically identical to Brueelia from the sparrows Z. albicollis and Z. leucophrys. One of these hosts, Z. albicollis, is a new host record for B. vulgata. Therefore, we believe that the 2 B. vulgata records from Zonotrichia sparrows reported by Kellogg (1896) are correct. We also analyzed sequence data from 1 house finch Brueelia and found that although they are phylogenetically close to the B. vulgata from sparrows, they are genetically distinct. This finding is consistent with findings from Carriker (1957), who noted that contrary to Kellogg (1896), the Brueelia from C. mexicanus was not morphologically the same as the type for *B. vulgata*.

New host associations and taxonomic implications

Our analysis of DNA sequence data has implications for chewing louse alpha taxonomy and has allowed us to confirm new host associations and several previously published, but cur-

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